

APPLICATION FOR \$4,000 HOMESTEAD EXEMPTION

Name: _____ Address: _____ No.: _____

Application for \$4,000 Homestead Exemption from all State and County ad valorem taxes for persons 65 years of age or older.

To the Tax Receiver/Commissioner of _____ County, Georgia

As provided for in O.C.G.A. 48-5-47, an increase Homestead Exemption is granted for persons 65 years of age or older from all State and County ad valorem taxes in the amount of \$4,000. I hereby make application for the exemption of \$4,000 and in support thereof submit the following information:

1. Date of Birth _____ 2. Social Security No.: _____ 3. Amount of net income from all sources for 12 months period ending December 31, _____; \$ _____. 4. Amount of net income of spouse \$ _____. 5. The property for which this exemption is claimed is the same property described in my application for Homestead Tax Exemption dated _____.* 6. Do you occupy and reside in such homestead? _____ 7. Does spouse occupy and reside in such homestead? _____

AFFIDAVIT OF CLAIMANT

I, the undersigned claimant, do solemnly swear that the above statements made in support of this application are true and correct, that I am the bona fide owner of the property for which this tax exemption is claimed, that I actually occupied same as my residence on January 1 of the year for which this tax exemption is claimed, that on January 1 of the year for which this tax exemption is claimed, I was 65 years of age or older, and my net income together with the net income of my spouse for the immediate preceding year did not exceed \$10,000 and that no transaction has been made in collusion with another for the purpose of obtaining this tax exemption contrary to law.

Date: _____

Homestead Claimant_____
Tax Receiver or Commissioner_____
Approved By: Board of Tax Assessors

*NOTE: The applicant must submit a regular Homestead Exemption Application if not previously submitted.

INCOME FOR YEAR ENDING DECEMBER 31, _____
(Subject to Verification)

	Claimant and/or Joint Return	Spouse if Separate Return
1. Income from public or private retirement, disability or pension system	\$ _____	\$ _____
2. Social Security Income	_____	_____
3. Total Income from Retirement and Social Security (line 1 + 2)	\$ _____	\$ _____
4. Maximum allowable amount under Social Security (not to exceed line 3)	_____	_____
5. Adjusted Income (line 3 - 4)	_____	_____
6. Other Income from all sources	_____	_____
7. Adjusted Income for \$4,000 Exemption (line 5 + 6)	_____	_____
8. Standard or Itemized Deductions from Georgia Income Tax Return	_____	_____
9. Net Income for \$4,000 Exemption (line 7 - 8)	\$ _____	\$ _____

Each person who is sixty-five (65) years of age or over is hereby granted an exemption from all State and County ad valorem taxes in the amount of \$4,000 on a homestead owned and occupied by him as a residence if his net income, together with the net income of his spouse who also occupies and resides at such homestead, as net income is defined by O.C.G.A. Section 48-5-47 and other applicable law, does not exceed \$10,000 for the immediately preceding taxable year for income tax purposes.

If this application is denied, the applicant may appeal. Such appeal shall be made in the same manner that other property tax appeals are made pursuant to Code Section 48-5-311.